

Application Number : 10/617,327 Confirmation Number: 2831  
Applicant : Isaac J. William et al.  
Filed : 9 July 2003  
T.C./A.U. : 3627  
Examiner : Almatrahi, Faris S.  
  
Docket Number : OR01-17301  
Customer No. : 51067

Record of Interview  
Via Electronic Filing

### **RECORD OF INTERVIEW**

Sir:

In response to the interview conducted on **5/6/2008**, please find a record of the interview below.

#### **Identification of Claims and Prior Art Discussed**

Applicant and Examiner discussed USPN. 5,987,429 as applied to claim 1 of the instant application.

#### **Applicant's Arguments**

Applicant pointed out to Examiner that the in contrast to the prior art, the present invention uses configurable templates associated with tax rules. In addition, Applicant pointed out that the functionality of configurable templates facilitate efficiency in the configuration and reusability of the template.

**Outcome of Interview**

Proposed strategies regarding potential amendments were discussed, and it was agreed that further amendments should address the issue of using configurable templates.

Respectfully submitted,

By /Anthony Jones/  
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